



FACT SHEET



# Clever Payment Gateway

Easily take over the phone card payments & settle accounts quickly!

# Clever Payment Gateway



## Need to take over the phone card payments? Want an easy way for customers to immediately settle amounts?

Clever Payment Gateway does just that – gives you a gateway for customer payments. It allows you to take card payments over the phone, perfect for call centres and finance departments looking to settle accounts immediately and credit chase. It's a simple and quick way for you to get money in your bank!

Or send them a secure payment link straight from Business Central, so they can enter everything safely themselves. Invoices also include a QR code and a clickable link, giving customers quick ways to pay from their phone or computer. As soon as the payment goes through, the status updates automatically in Business Central, keeping everything simple and stress-free.

### Features

- Works seamlessly with OPayo, Stripe and Barclaycard
- Initiate payments from sales documents, posted invoices as well as ad hoc payments from cash receipt journals to settle an account
- Additionally supports scheduled payments, delayed payments, back- order payments and refunds
- Save customer payment details using token code rather than the card details – completely PCR compliant
- Provides an audit trail
- Easily reconcile between what you expect and what you get (helpful for the dreaded audit trail!) using corresponding cash receipts

### Requirements

Dynamics 365 Business Central or Premium

**Payment Gateway Payment**

**General**

Account Code ..... OPAVO      Payment

Payment ID ..... 1257      Amount ..... 36.84

Description ..... Order - 1257      Cardholder ..... George Smith

Currency Code ..... GBP      Card ..... Visa

Suggested Amount ..... 36.84      New Card .....

Store Payment Method .....

**Billing Address & Contact**

First Name ..... George      City ..... London

Surname ..... Smith      Post Code ..... LD12 0TY

Address ..... 100 Main Street      Email ..... george@company.com

**Delivery Address & Contact**

First Name ..... Helen      City ..... Leicester

Surname ..... Ray      Post Code ..... LE05 54K

Address ..... Southwark Bridge Rd, 91-95      Email .....

OK      Cancel

**Scheduled Payment**

Customer · 20000 · OPAYOSCH

Log Entries      Open Journal Batch      Show Error      More options

**General**

Account Type ..... Customer      Currency Code .....

Account No. .... 20000      Cardholder No. .... CH0002

Status ..... Ready      Payment Card ..... Visa

Payment Method Code ..... OPAYOSCH

**Schedule**

First Payment ..... 01/10/2022      Final Payment ..... 01/09/2023

Frequency ..... Monthly      Next Payment ..... 01/10/2022

Next Payment Date Formula ..... 1M

✓ Saved



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For more information, email us at [hello@cleverdynamics.com](mailto:hello@cleverdynamics.com) or visit: [cleverdynamics.com/clever-payment-gateway](https://cleverdynamics.com/clever-payment-gateway)